SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, November 20, 2026



Prepared by

Senfin Research

Friday, November 20, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,369.7	21,543.1	-173.4	(0.80)	(1,254.6)	(5.5)
S&P SL 20 Index	6,075.3	6,142.4	(67.2)	(1.1)	(82.1)	(1.3)
RSI	55.8	59.7				
Value of Turnover (LKR Mn)	2,330.4	1,731.1	599.3	34.6		
TRI on All Share (ASTRI)	33,757.2	33,995.0				
Foreign Purchases (LKR Mn)	7.6	38.9				
Foreign Sales (LKR Mn)	52.6	134.7				
Foreign Net Flow (LKR Mn)	(45.0)	(95.8)				
Volume of Turnover (No. in Mn)	121.8	53.8				
Market Capitalization (LKR Bn)	7,712.7	7,775.8				
Market Valuation						
PER (x)	11.0					
PBV (x)	1.3					
DY (%)	3.1					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
20-Nov-2026	21,543.12	21,554.12	11.00	21,353.66	-189.46	21,369.72	-173.40	-0.80%



Top Gainers and Top Losers

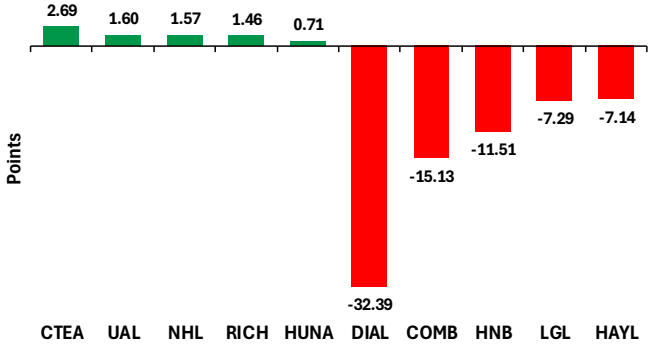
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
PARA	524.75	65.50	14.26%	-1.48	1.06	-	-354.56	495.05	-
LDEV	17.70	1.00	5.99%	-0.15	14.43	0.60	-118.00	1.23	3.39%
CTEA	1,571.00	73.50	4.91%	110.46	1,218.99	25.00	14.22	1.29	1.59%
LVEN	45.90	1.70	3.85%	1.12	63.61	-	40.98	0.72	-
SHOT	17.10	0.60	3.64%	0.61	14.80	-	28.17	1.16	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
RCH	192.50	(19.00)	-8.98%	43.07	476.05	1.50	4.47	0.40	0.78%
AFS	23.10	(1.70)	-6.85%	0.52	6.04	-	44.68	3.82	-
RGEM	140.25	(9.75)	-6.50%	-14.44	38.56	-	-9.71	3.64	-
LGL	45.20	(2.80)	-5.83%	-11.17	-12.88	-	-4.05	-3.51	-
CRL	3.40	(0.20)	-5.56%	-0.13	3.01	-	-26.15	1.13	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
NHL	80,000,000	12.50	1,000,000,000
CCS	809,600	120.00	97,152,000
HNB(X)	159,000	341.00	54,155,000

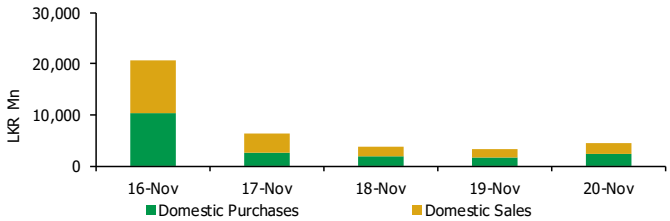
Contributors to ASPI

Positive Contributors (No.) 54 | Negative Contributors (No.) 150



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

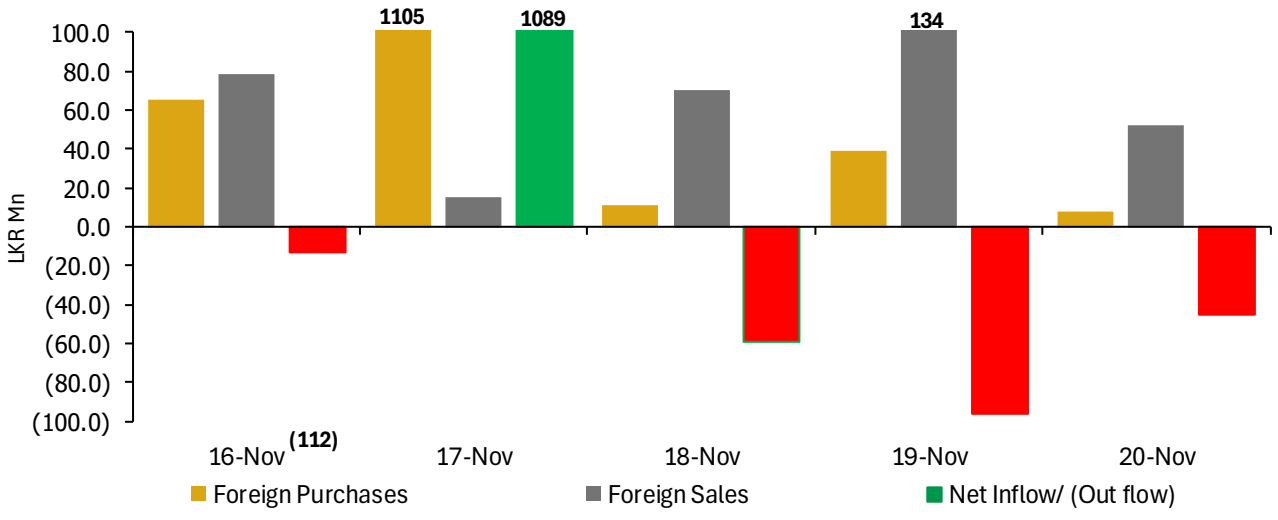
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JFP	1.34	DIAL	(28.57)
AAIC	1.06	PARA	(19.22)
HAYC	0.58	ABL	(1.95)
PLR	0.49	NHL	(1.17)
HNB(X)	0.35	CTC	(0.39)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	32,910	93,033	(60,123)

**From January 02 to November 20, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Friday, November 20, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Health Care Equipment & Ser.	1,011,352,702.25	43.44%
Banks	335,377,775.75	14.41%
Food, Beverage & Tobacco	209,873,891.80	9.01%
Materials	208,035,704.90	8.94%
Capital Goods	116,331,132.80	5.00%
Diversified Financials	109,284,049.75	4.69%
Commercial & Professional Ser	96,464,136.30	4.14%
Telecommunication Services	75,840,592.40	3.26%
Transportation	68,164,949.90	2.93%
Real Estate Management & Dev.	26,111,177.70	1.12%
Retailing	14,625,599.10	0.63%
Consumer Durables & Apparel	14,581,404.95	0.63%
Utilities	14,573,543.70	0.63%
Insurance	13,468,371.40	0.58%
Consumer Services	11,058,849.20	0.48%
Energy	1,940,232.55	0.08%
Automobiles & Components	591,521.40	0.03%
Food & Staples Retailing	236,031.30	0.01%
Software & Services	179,884.00	0.01%
Household & Personal Products	37,634.70	0.00%

Total Turnover (LKR)	2,330,402,119
YTD Avg. Turnover (LKR)	3,469,473,693
Monthly Avg. Turnover (LKR)	3,810,436,139

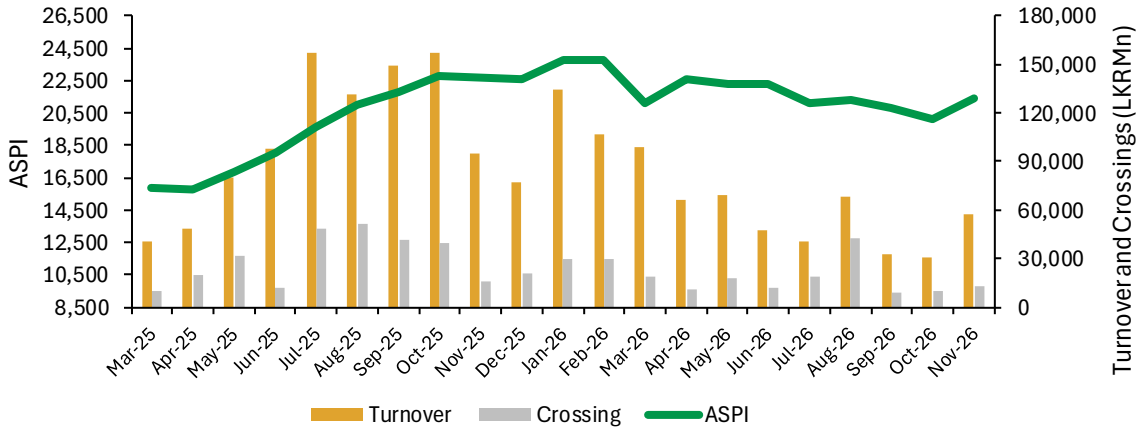
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	30,986	10,160	33%
November	57,157	12,645	22%

*Upto November 20, 2026

ASPI vs Market Turnover



Source: CSE

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Top 5 Share Volume Contributors and Their Price Trends

16-Nov				17-Nov				18-Nov				19-Nov			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
CARG	**679.00**	**-1.27%**	**7,000,263**	CARG	679.00	0.00%	80	CARG	674.00	-0.74%	302	CARG	680.25	0.00%	54
DIAL	**49.60**	**-1.20%**	**5,337,773**	DIAL	49.50	-0.20%	488,994	DIAL	49.00	-1.01%	1,004,579	DIAL	48.00	-2.04%	1,507,605
CSLK	**15.20**	**8.57%**	**4,495,081**	CSLK	15.40	1.32%	3,908,629	CSLK	14.80	-3.90%	1,537,100	CSLK	14.60	-2.67%	557,069
SEMB	**1.00**	**0.00%**	**4,283,121**	SEMB	1.00	0.00%	94,896	SEMB	0.90	-10.00%	185,552	SEMB	1.00	0.00%	52,441
UBF	**2.30**	**-4.17%**	**3,094,955**	UBF	2.30	0.00%	206,983	UBF	2.20	-4.35%	695,657	UBF	2.30	0.00%	1,117,688
				SIRA	**36.20**	**1.12%**	**37,280,550**	SIRA	35.90	-0.83%	1,251,565	SIRA	36.10	-0.82%	328,763
				JAT	**40.00**	**3.63%**	**28,373,168**	JAT	39.00	-2.50%	172,401	JAT	38.60	-1.53%	104,724
				BIL	**4.80**	**2.13%**	**5,268,406**	BIL	4.80	0.00%	1,717,951	BIL	4.70	-2.08%	1,869,198
				CRL	**3.60**	**-2.70%**	**4,681,420**	CRL	3.50	-2.78%	674,071	CRL	3.40	-5.56%	737,224
				CSLK	**15.40**	**1.32%**	**3,908,629**	CSLK	14.80	-3.90%	1,537,100	CSLK	14.60	-2.67%	557,069
								WLTH	**10.80**	**-7.69%**	**33,240,348**	WLTH	10.80	-0.92%	19,695
								KOTA	**8.00**	**0.00%**	**6,809,327**	KOTA	8.10	0.00%	2,765,001
								MULL	**4.10**	**7.89%**	**5,323,549**	MULL	4.00	-2.44%	582,185
								ASPH	**0.50**	**0.00%**	**4,557,438**	ASPH	0.50	0.00%	2,806,405
								CITH	**5.50**	**-6.78%**	**2,772,738**	CITH	5.50	-1.79%	249,196
												SEMB	1.00	0.00%	52,441
												HNBF	7.10	-1.39%	930,307
												MULL	4.00	-2.44%	582,185
												DIAL	48.00	-2.04%	1,507,605
												HNB	393.75	-0.82%	11,448
												NHL	**11.90**	**3.48%**	**80,302,754**
												ASPH	**0.50**	**0.00%**	**2,806,405**
												KOTA	**8.10**	**0.00%**	**2,765,001**
												CBNK	**7.10**	**1.43%**	**2,703,714**
												JFP	**18.00**	**2.27%**	**2,469,380**

Source: CSE